

# LOTUS SPRING ACUPUNCTURE AND WELLNESS INC

## PERSONAL INFORMATION

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Primary Phone: \_\_\_\_\_ Alt. Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

In Case of Emergency, whom should we notify? \_\_\_\_\_ Number: \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

OB/GYN: \_\_\_\_\_ Number: \_\_\_\_\_

Reproductive Endocrinologist: \_\_\_\_\_ Number: \_\_\_\_\_

Midwife: \_\_\_\_\_ Number: \_\_\_\_\_

Have you been given a medical diagnosis for your condition? \_\_\_\_\_

Marital Status:  Single  Married  Separated  Divorced  Widowed  Partnered

Spouse/Partner Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Has your Spouse/Partner been given a fertility related diagnosis? \_\_\_\_\_

Is your Spouse/Partner under the care of our clinic:  Yes  No Years trying to conceive: \_\_\_\_\_

Do you have biological children with your Spouse/Partner?  Yes  No

If Yes, how many: \_\_\_\_\_ Ages: \_\_\_\_\_

Do you have biological children with a previous Spouse/Partner?  Yes  No

If Yes, how many: \_\_\_\_\_ Ages: \_\_\_\_\_

## MEDICAL INFORMATION

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ How long have you been trying to get pregnant: \_\_\_\_\_

List the Fertility Drugs you have taken: \_\_\_\_\_

Medications you use currently: \_\_\_\_\_

List any non-prescription or recreational drugs you currently take (eg. Vitamins / Supplements): \_\_\_\_\_

Have you been tested for Chlamydia?  Y  N Results:  Positive  Negative

History of Sexually Transmitted Disease (STD): \_\_\_\_\_

**Menstrual Cycle:**

Age menstruation began: \_\_\_\_\_

My periods are: \_\_\_ like clockwork \_\_\_ somewhat regular \_\_\_ erratic

If erratic: \_\_\_ shortest # of days \_\_\_ longest # of days

Number of days in a typical menstrual cycle: \_\_\_\_\_

Menstrual bleeding tends to be: \_\_\_ light \_\_\_ normal \_\_\_ heavy

Is there clotting with your period: \_\_\_ Y \_\_\_ N

Do you have spotting before / between periods: \_\_\_ Y \_\_\_ N

During ovulation, is your cervical mucus: \_\_\_ clear \_\_\_ stretchy \_\_\_ abundant

If not all three of the above, please describe: \_\_\_\_\_

On what cycle day do you typically ovulate: \_\_\_\_\_

Do you regularly experience PMS: \_\_\_ Y \_\_\_ N

If yes to above which symptoms do you experience: \_\_\_ breast tenderness \_\_\_ diarrhea \_\_\_ Acne

\_\_\_ bloating \_\_\_ constipation \_\_\_ back pain \_\_\_ food cravings \_\_\_ dizziness \_\_\_ fatigue

\_\_\_ headaches / migraines \_\_\_ mood swings \_\_\_ pain with period

**Number of:**

\_\_\_\_\_ Pregnancies

\_\_\_\_\_ Cesarean Births

\_\_\_\_\_ Vaginal Births

\_\_\_\_\_ Abortions

\_\_\_\_\_ Miscarriages

\_\_\_\_\_ Ectopic(s)

\_\_\_\_\_ Failed IUIs

\_\_\_\_\_ Failed IVFs

**Previous Gynecological Surgeries:**

\_\_\_\_\_ Dilation & Curettage (D&C)

\_\_\_\_\_ Laparoscopy (uterine fibroids)

\_\_\_\_\_ Falloposcopy

\_\_\_\_\_ Myomectomy

\_\_\_\_\_ Hysterosalpingogram (HSG)

\_\_\_\_\_ Neosalpingostomy

\_\_\_\_\_ Hysteroscopy

\_\_\_\_\_ Tuboplasty

\_\_\_\_\_ Laparoscopy (endometriosis)

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_ Laparoscopy (ovarian cysts)

**Previous Diagnostic Assessments:** Check any diagnosis received by your OB/GYN or Fertility Dr.

<input type="checkbox"/> Advanced Maternal Age	<input type="checkbox"/> Amenorrhea	<input type="checkbox"/> Anovulation
<input type="checkbox"/> Anti-sperm Antibodies	<input type="checkbox"/> Autoimmune Oopharitis	<input type="checkbox"/> Cervical Stenosis
<input type="checkbox"/> Elevated FSH _____	<input type="checkbox"/> Endometriosis (mild moderate severe)	
<input type="checkbox"/> Erratic Cycles	<input type="checkbox"/> Fallopian Tube Blockage	<input type="checkbox"/> Habitual Miscarriage
<input type="checkbox"/> Hostile Cervical Mucus	<input type="checkbox"/> Hyperprolactinemia	<input type="checkbox"/> Luteal Phase Defect
<input type="checkbox"/> Menorrhagia	<input type="checkbox"/> Ovarian Cyst (single)	<input type="checkbox"/> Ovarian Hyperstimulation Syndrome (OHSS)
<input type="checkbox"/> Pelvic Inflammatory Disease (PID)	<input type="checkbox"/> Phospholipid Antibodies	<input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS)
<input type="checkbox"/> Premature Menopause	<input type="checkbox"/> Premature Ovarian Failure (POF)	<input type="checkbox"/> Resistant Ovarian Syndrome
<input type="checkbox"/> Unexplained Infertility	<input type="checkbox"/> Uterine Fibroids	<input type="checkbox"/> Uterine Septum
<input type="checkbox"/> Other(s): _____		

**GENERAL HEALTH INFORMATION**

**Regular exercise:**  Yes  No **If yes, what forms of exercise?** \_\_\_\_\_

**Major Health Complaints:** Other than your primary reproductive concerns, please list any health concerns or complaints that you have in order of their significance.

_____	_____
_____	_____
_____	_____
_____	_____

Please explain how these conditions affect or impair your daily activities: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Describe your symptoms when they are at their worst: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are there any other complaints or conditions that you would like us to know about? \_\_\_\_\_

\_\_\_\_\_

**MEDICAL CONDITIONS AND HISTORY:** check any conditions you currently have or have had in the past

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Allergies     | <input type="checkbox"/> Glaucoma       | <input type="checkbox"/> Rheumatic fever     |
| <input type="checkbox"/> Heart Disease    | <input type="checkbox"/> Stroke        | <input type="checkbox"/> Vein condition | <input type="checkbox"/> Thyroid disorder    |
| <input type="checkbox"/> Asthma           | <input type="checkbox"/> Pneumonia     | <input type="checkbox"/> Tuberculosis   | <input type="checkbox"/> Emphysema           |
| <input type="checkbox"/> Mental Illness   | <input type="checkbox"/> Measles       | <input type="checkbox"/> Mumps          | <input type="checkbox"/> Bleeding/Hemorrhage |
| <input type="checkbox"/> Kidney disease   | <input type="checkbox"/> HIV           | <input type="checkbox"/> Chicken Pox    | <input type="checkbox"/> Nervous disorder    |
| <input type="checkbox"/> Meningitis       | <input type="checkbox"/> High fever    | <input type="checkbox"/> Polio          | <input type="checkbox"/> Auto Immune Disease |
| <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> Cancer        | <input type="checkbox"/> Hepatitis      | <input type="checkbox"/> Hypertension        |
| <input type="checkbox"/> Paralysis        | <input type="checkbox"/> Chlamydia     | <input type="checkbox"/> Migraines      | <input type="checkbox"/> Mental Illness      |
| <input type="checkbox"/> Lung disease     | <input type="checkbox"/> Liver disease | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Gonorrhea           |
| <input type="checkbox"/> High Cholesterol |  |   |  |

Please check any of the following **symptoms** that currently pertain to you (if you have symptoms in the following categories, it indicates that you may have a problem with that organs function; this information will assist with our Chinese Medicine diagnosis).

- |                                       |  |   |   |
|---------------------------------------|--|---|---|
| <input type="checkbox"/> Cold hands   | <input type="checkbox"/> Hot body temperature  | <input type="checkbox"/> Profuse perspiration | <input type="checkbox"/> Perspire easily      |
| <input type="checkbox"/> Cold feet    | <input type="checkbox"/> Cold body temperature | <input type="checkbox"/> Lack of perspiration | <input type="checkbox"/> Night time urination |
| <input type="checkbox"/> Sweaty palms | <input type="checkbox"/> Afternoon flushing    | <input type="checkbox"/> Night sweating       | <input type="checkbox"/> Sweaty feet          |
| <input type="checkbox"/> Hot flashes  | <input type="checkbox"/> Strong thirst         |   |   |

**Energy and Stamina** (Lung and Kidney System)

- |  |  |  |                                    |
|--|--|--|------------------------------------|
| <input type="checkbox"/> Easily fatigued | <input type="checkbox"/> Lethargy            | <input type="checkbox"/> Prone to illness                        | <input type="checkbox"/> Wheezing  |
| <input type="checkbox"/> Sweating        | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Frequent colds/flu/<br>Sinus infections | <input type="checkbox"/> Allergies |

**Blood Function** (Liver, Heart and Spleen System)

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Dizziness         | <input type="checkbox"/> Tingling in extremities  | <input type="checkbox"/> Itchy or Dry Skin | <input type="checkbox"/> Blurry Vision |
| <input type="checkbox"/> Poor night vision | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Poor memory       | <input type="checkbox"/> Tinnitus      |
| <input type="checkbox"/> Floaters          | <input type="checkbox"/> Weak or brittle nails    | <input type="checkbox"/> Fainting          |  |

### Heart Function

- |                                      |  |  |  |
|--------------------------------------|--|--|--|
| <input type="checkbox"/> Manic moods | <input type="checkbox"/> Heart palpitations  | <input type="checkbox"/> Forgetfulness       | <input type="checkbox"/> Tongue ulcers         |
| <input type="checkbox"/> Anxiety     | <input type="checkbox"/> Restless dreams     | <input type="checkbox"/> Hallucinations      | <input type="checkbox"/> Speech impediment     |
| <input type="checkbox"/> Insomnia    | <input type="checkbox"/> Mental restlessness | <input type="checkbox"/> Depression          | <input type="checkbox"/> Severe shyness        |
| <input type="checkbox"/> Chest pain  | <input type="checkbox"/> Arrhythmia          | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Low Blood Pressure    |
| <input type="checkbox"/> Hemophilia  | <input type="checkbox"/> Rapid Heart Beat    | <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Mitral Valve Prolapse |

### Lung Function

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Persistent cough | <input type="checkbox"/> Chronic allergies | <input type="checkbox"/> Dry or flaky skin | <input type="checkbox"/> Headaches            |
| <input type="checkbox"/> Nosebleeds       | <input type="checkbox"/> Nasal dryness     | <input type="checkbox"/> Sneezing          | <input type="checkbox"/> Difficulty breathing |
| <input type="checkbox"/> Sore throats     | <input type="checkbox"/> Sinus congestion  | <input type="checkbox"/> Cigarette smoking |   |

### Allergies to:

- |                               |                                |  |                               |                                 |
|-------------------------------|--------------------------------|--|-------------------------------|---------------------------------|
| <input type="checkbox"/> Mold | <input type="checkbox"/> Cedar | <input type="checkbox"/> Pet fur                   | <input type="checkbox"/> Dust | <input type="checkbox"/> Pollen |
| <input type="checkbox"/> Oak  | <input type="checkbox"/> Hay   | <input type="checkbox"/> Environmentally sensitive |                               |                                 |

If you are a smoker, # of cigarettes per day: \_\_\_\_\_ How long have you been smoking: \_\_\_\_\_

If you are a smoker, do you want to quit?  Yes  No If yes, determination on scale 1 – 10 \_\_\_\_\_  
10 being the greatest

### Spleen Function

- |   |   |   |                                       |
|---|---|---|---------------------------------------|
| <input type="checkbox"/> Low or weak appetite | <input type="checkbox"/> Abdominal Bloating   | <input type="checkbox"/> Gurgling in intestines   | <input type="checkbox"/> Hemorrhoids  |
| <input type="checkbox"/> Abrupt weight gain   | <input type="checkbox"/> Gas                  | <input type="checkbox"/> Fatigue following a meal | <input type="checkbox"/> Hypoglycemia |
| <input type="checkbox"/> Abrupt weight loss   | <input type="checkbox"/> Strong food cravings | <input type="checkbox"/> Bruise easily            | <input type="checkbox"/> Indigestion  |

### Stomach Function

- |  |  |  |                                       |
|--|--|--|---------------------------------------|
| <input type="checkbox"/> Stomach ache      | <input type="checkbox"/> Bad breath    | <input type="checkbox"/> Stomach ulcer | <input type="checkbox"/> Nausea       |
| <input type="checkbox"/> Acid reflux       | <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> Belching      | <input type="checkbox"/> Vomiting     |
| <input type="checkbox"/> Ravenous appetite | <input type="checkbox"/> Heartburn     | <input type="checkbox"/> Hiccups       | <input type="checkbox"/> Mouth ulcers |



## Urinary Function

- Normal color     Reddish color     Small amount     Night-time urination  
 Dark Yellow     Cloudy     Large amount     UTI / Pain or burning  
 Clear color     Strong odor     Very frequent     Hesitancy  
 Dribbling     Weak stream     Difficulty initiating the stream

## Libido Function

- Normal     High sex drive     DED     Diminished sex drive  
 Infertility     Painful ejaculation     Fatigue following sexual activity

## FERTILITY STRESS ASSESSMENT

Managing stress effectively is an essential component of healthy reproduction. The more effectively stress is managed, the more your body and mind become relaxed, receptive and fertile.

**Is your job stressful, or fast paced?**     Yes     No

**How would you rate your current stress level?** (1 least, 10 highest)    1   2   3   4   5   6   7   8   9   10

**In what areas of your life do you feel the most stressed?**

- Fertility process     Job / Career     Partner / Spouse relationship     Parents / Family  
 Financial     Friends     Other: \_\_\_\_\_

**How does this stress impact your:**

- Health: \_\_\_\_\_  
Thoughts about self: \_\_\_\_\_  
Thoughts about others: \_\_\_\_\_  
Feelings / Mood: \_\_\_\_\_  
Actions: \_\_\_\_\_

**How would you describe your current level of hopefulness towards attaining your fertility goals?**

(1 least, 10 highest)    1   2   3   4   5   6   7   8   9   10

**What are your main source(s) of support?**

- Spouse / Partner     Family     Friends     Workplace     Church  
 Support group     Therapist     God / Prayer     Myself

**What methods of relaxation and / or healing are you currently using:**

- Massage therapy     Physical exercise     Meditation     Prayer  
 Yoga     Guided imagery     Energy work     Other: \_\_\_\_\_

## MEDICAL EVALUATION

I was evaluated by a physician, reproductive endocrinologist, or chiropractor for the condition(s) being treated within the last 12 months.

Yes  No

### Permission to share medical information

Many of our patients are under the care of an OB/GYN, a Reproductive Endocrinologist, or a Fertility Specialist. In an effort to maximize your clinical results, we may want to contact your Doctor(s), and send them periodic updates about your case and your progress. Do you grant your permission for us to discuss the details of your case with your OB/GYN, Reproductive Endocrinologist and / or Fertility Specialist?

Yes  No

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Patient Signature

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Date



## Informed Consent to Oriental Medical Healthcare

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, cupping, electrical stimulation, Tui-Na (Chinese massage), moxibustion, Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effect associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese medicine, although some may be toxic in some doses. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that the results are not guaranteed.

I understand that the clinical and administrative staff may review my patient records and lab reports, but all of my records will be kept confidential and will not be released without my written consent.

**By voluntarily signing below, I show that I have read or have had read to me the above consent to treatment. I have been told about the risks and benefits of acupuncture and other procedures and have had the opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.**

**I also understand that Lotus Spring Acupuncture and Wellness, Inc. requires a minimum of 24 hours notice for an appointment change or cancellation. A \$70 service fee will be charged for any missed appointments.**

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Patient name (please print)

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Patient signature

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Date

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***If under 18 years old***

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Print name of patient representative

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Relationship or authority of patient representative

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Date

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Signature of patient representative